

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	)	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	)	Chapter 11 Case
Debtors.	)	No. 08-13555 (JMP)
	)	(Jointly Administered)

**ORDER CLARIFYING THE DEBTORS' SUPPLEMENTAL NOTICE AND THE BAR  
DATE ORDER WITH RESPECT TO CLAIMS RELATING TO LEHMAN PROGRAMS  
SECURITIES ISSUED BY LBHI**

Upon the motion, dated January 29, 2010 (the “Motion”),<sup>1</sup> of the Debtors and Credit Suisse AG, Goldman, Sachs & Co., Merrill Lynch & Co. Inc., Morgan Stanley & Co. and The Royal Bank of Scotland plc (“Moving Creditors”) for an order clarifying or amending (i) the Debtors’ Supplemental Notice and (ii) the Bar Date Order, with respect only to the securities identified on Schedule A attached hereto, as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided in accordance with the procedures set forth in the amended order entered February 13,

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<sup>1</sup> Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed thereto in the Motion

2009 governing case management and administrative procedures [Docket No. 2837] (the “Case Management Order”) to (i) the United States Trustee for the Southern District of New York; (ii) the attorneys for the Official Committee of Unsecured Creditors; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the relevant clearing agencies and (vii) all parties who have requested notice in these chapter 11 cases, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted; and it further

ORDERED that, notwithstanding anything to the contrary in the Bar Date Order, the LPS Bar Date Notice or the Supplemental Notice, the Debtors and all parties in interest in these chapter 11 cases shall be authorized and directed to rely upon, and utilize the records of the clearing agencies (as of the record date specified by the Court for voting and the date of a distribution for any distributions), for purposes of providing and distributing notices and ballots in these chapter 11 cases, tabulating ballots related to any plan and making distributions in these chapter 11 cases, in each case solely with respect to claims against LBHI relating to LBHI Issued LPS, and it further

ORDERED that, nothing in this Order shall apply to securities other than the securities identified on Schedule A attached hereto (or added to Schedule A pursuant to the procedure described in this Order). Securities may be added to Schedule A following the entry of the Order if (i) any party provides LBHI with documentation that, in LBHI’s reasonable

discretion, establishes that a security was (a) included on the Final List of LPS, (b) outstanding as of September 15, 2008 and (c) was actually issued by LBHI, and (ii) the security is included on LBHI's books and records as of September 15, 2008. For the avoidance of doubt, LBHI shall not be required to add any security to Schedule A if such security is not included on its books and records as of September 15, 2008.

ORDERED that, notwithstanding anything to the contrary in the Bar Date Order, the LPS Bar Date Notice or the Supplemental Notice, holders of claims against LBHI relating to LBHI Issued LPS shall not be required to file proofs of claim or notices pursuant to Bankruptcy Rule 3001(e) in respect of such claims; and it is further

ORDERED that, notwithstanding anything to the contrary in the Bar Date Order, the LPS Bar Date Notice or the Supplemental Notice, any proofs of claim previously filed or to be filed in respect of claims against LBHI relating to LBHI Issued LPS shall be disregarded for purposes of providing notices in these chapter 11 cases, distributing ballots in these chapter 11 cases and making distributions in these chapter 11 cases; and it is further

ORDERED, that the Debtors shall use good faith efforts to amend the Schedules of Liabilities as set forth in the Supplemental Notice; and it is further

ORDERED that the Debtors shall publish a notice to all creditors consistent with this Order on [www.lehman-docket.com](http://www.lehman-docket.com); and it is further

ORDERED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

ORDERED that the requirement to file a separate memorandum of points and authorities with the motion is waived; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from the interpretation and/or implementation of this Order.

Dated: February \_\_\_\_, 2010

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UNITED STATES BANKRUPTCY JUDGE

## Schedule A

### Securities Identified by ISIN

CA524908PR55	XS0252835110
CA524908TV22	XS0254171191
CA524908VR81	XS0257022714
CH0026915527	XS0262321986
CH0026985082	XS0268648952
JP584117A3C0	XS0272543900
JP584117A5A9	XS0274585305
JP584117A762	XS0274591535
JP584117B760	XS0282937985
JP584117C768	XS0287044969
XS0073472606	XS0288056913
XS0082350587	XS0288579260
XS0128857413	XS0289254509
XS0138439616	XS0289619529
XS0151868444	XS0290041960
XS0167792026	XS0290745180
XS0178222179	XS0291967296
XS0179304869	XS0299141332
XS0181712364	XS0300055547
XS0183944643	XS0307745744
XS0185590139	XS0326006540
XS0189741001	XS0336095749
XS0193035358	XS0345259435
XS0196298219	XS0348395814
XS0205185456	XS0362467150
XS0210414750	XS0224535483
XS0213899510	XS0247679573
XS0224346592	XS0252834576